Chintapalli & Associates
Company Secretaries

CONFIRMATION FROM PRACTISING COMPANY SECRETARY

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street, Mumbai – 400 001.
Scrip Code: 532271

To
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Scrip Code: ORCHASP

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 1,50,00,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Chintapalli & Associates, Practicing Company Secretaries, Hyderabad, have verified the relevant records and documents of **Orchasp Limited (CIN:L72200TG1994PLC017485)** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date i.e., August 28, 2026. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.

b) WahtulmsylhLlmqawlat does not hold any equity shares of the issuer for a period starting from the relevant date i.e., August 28, 2026 till the date of preferential allotment.

c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from Relevant Date (August 28, 2026) till date of lock-in. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID * & Client ID	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
WahtulmsylhLlmqawlat	IN301330& 41881162	NIL	NA	NA	NA	NA

~~(*) client id/ folio no in case allottee hold the securities in physical form~~

CHINTAPALLI & ASSOCIATES COMPANY SECRETARIES
SIRISHA CHINTAPALLI
ACS : 15822
COP : 23247

Sirisha

Off: Flat 301, 3rd Floor, Gupta Estates, Opp. Shishira Hospitals, Nagarjuna Nagar Colony, Yella Reddy Guda, Hyderabad 500 073
Email: ip.cs.sirisha@gmail.com Mobile: +91 770 222 80 50, 70759 80458.

d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2026-27 is less than 5% of the post issue fully diluted share capital of the issuer.

~~Or~~

~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. __________ is less than 5% of the post issue fully diluted share capital of the issuer.~~

For Chintapalli & Associates
Company Secretaries

Sirisha

CHINTAPALLI & ASSOCIATES
SIRISHA CHINTAPALLI
ACS : 15822
COP : 23247
COMPANY SECRETARIES

Sirisha Chintapalli
Proprietor
Membership No:A15822
CoP: 23247
P.R. No.4034/2023
UDIN:A015822H001518972

Place: Hyderabad
Date: 17-09-2026